



European
Commission



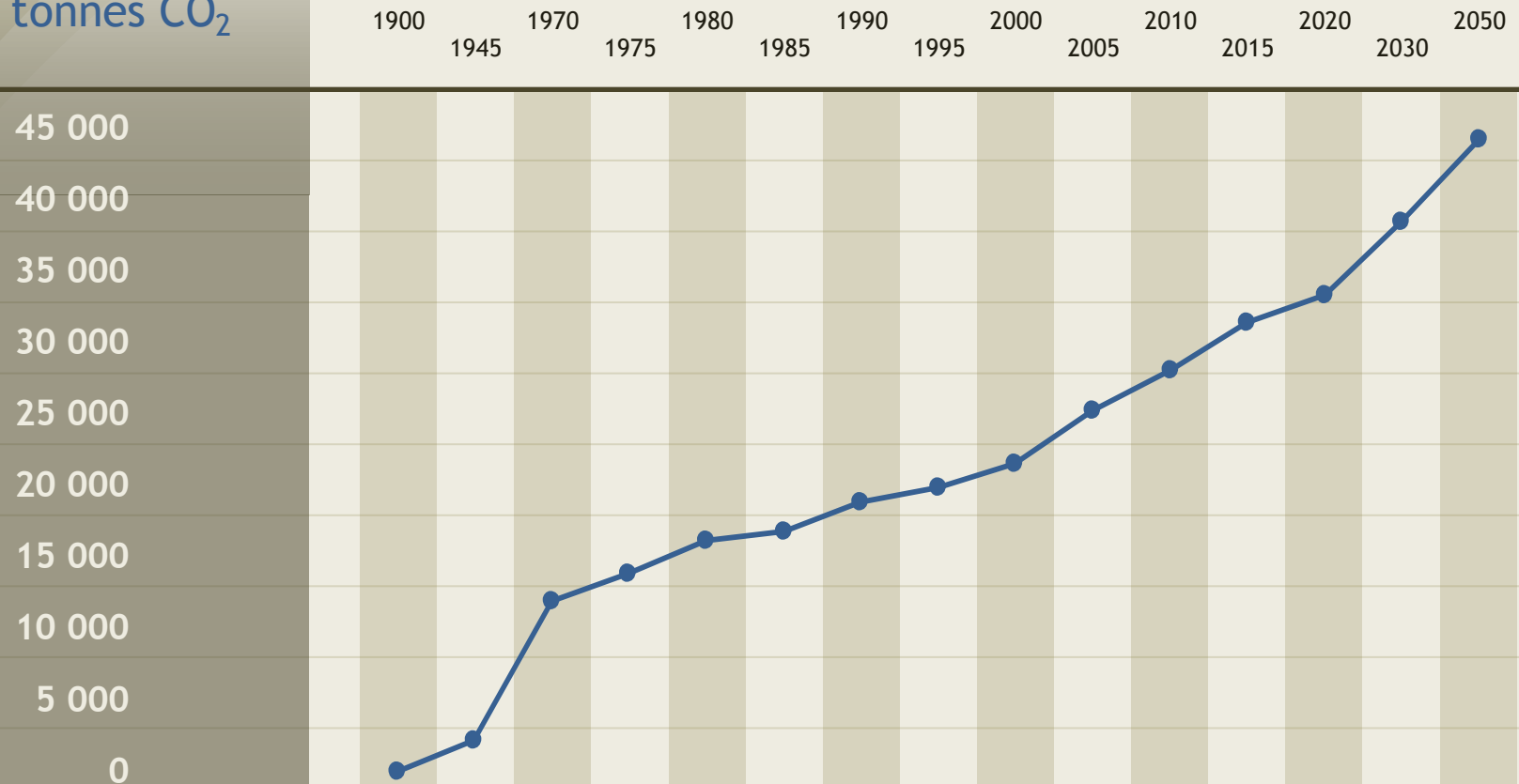
Energia neta per a tots els Europeus

#EnergyUnion



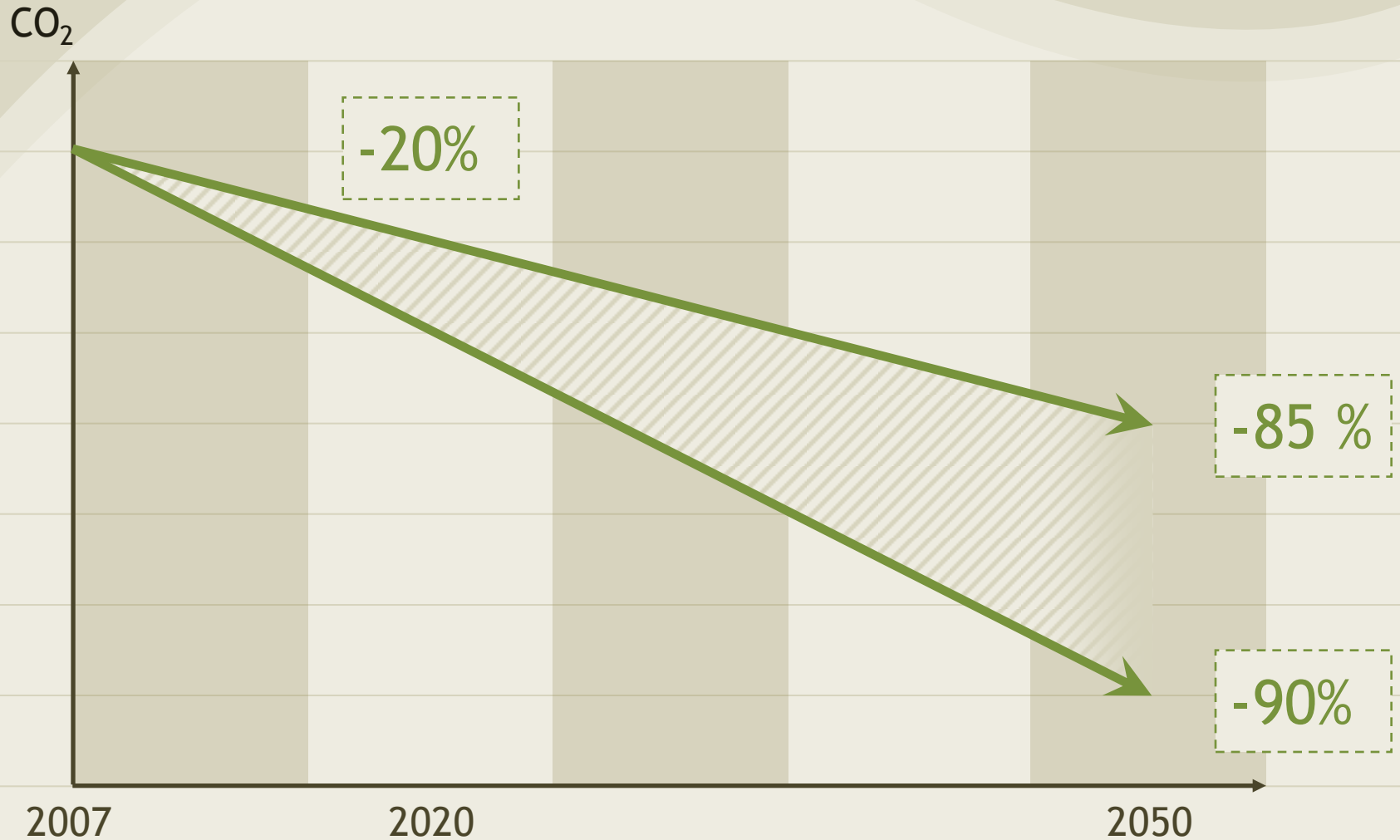
Global CO₂ Emissions From Energy Consumption

Million
tonnes CO₂



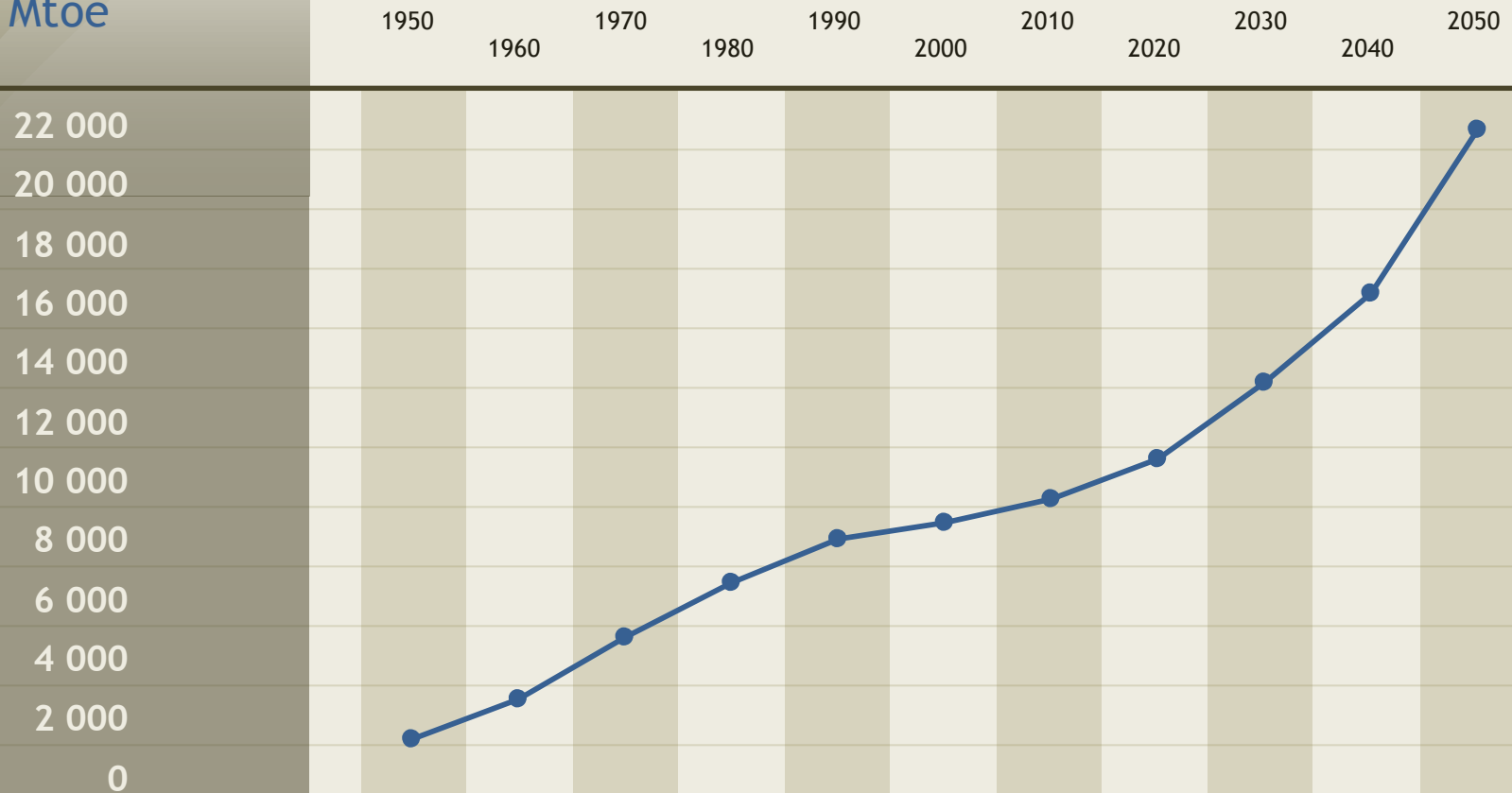
IEA: CO₂ emissions from fossil fuel combustion, 2006: from 1975 onwards
Carbon dioxide information analysis center, Oak Ridge National Laboratory,
USA: until 1970, growth rates used for linking with IEA data
IEA: World Energy Outlook 2006
European Commission, DG RTD, World Energy Technology Outlook - 2050
(growth rates for extending series to 2050 and for missing years in IEA projections)

CO₂ objectives for the EU



World Energy Demand Total

Mtoe



Total

IEA statistical database 1975 - 2000; World Energy Outlook 2006; IEA World Energy Outlook 2006. BP Statistical Review of World Energy (without uncommercial energies); growth rates used for extending time series backwards for 1965 and 1970 as well as for the 2005 number. WETO-H₂ study (DG RTD); growth rates 2050/2030 used for extending IEA time series to 2050

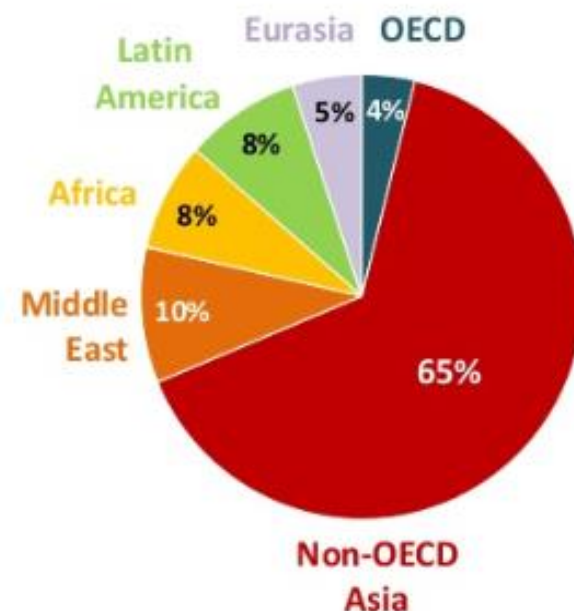
The engine of energy demand growth moves to South Asia

WORLD
ENERGY
OUTLOOK
2013

Primary energy demand, 2035 (Mtoe)



Share of global growth 2012-2035



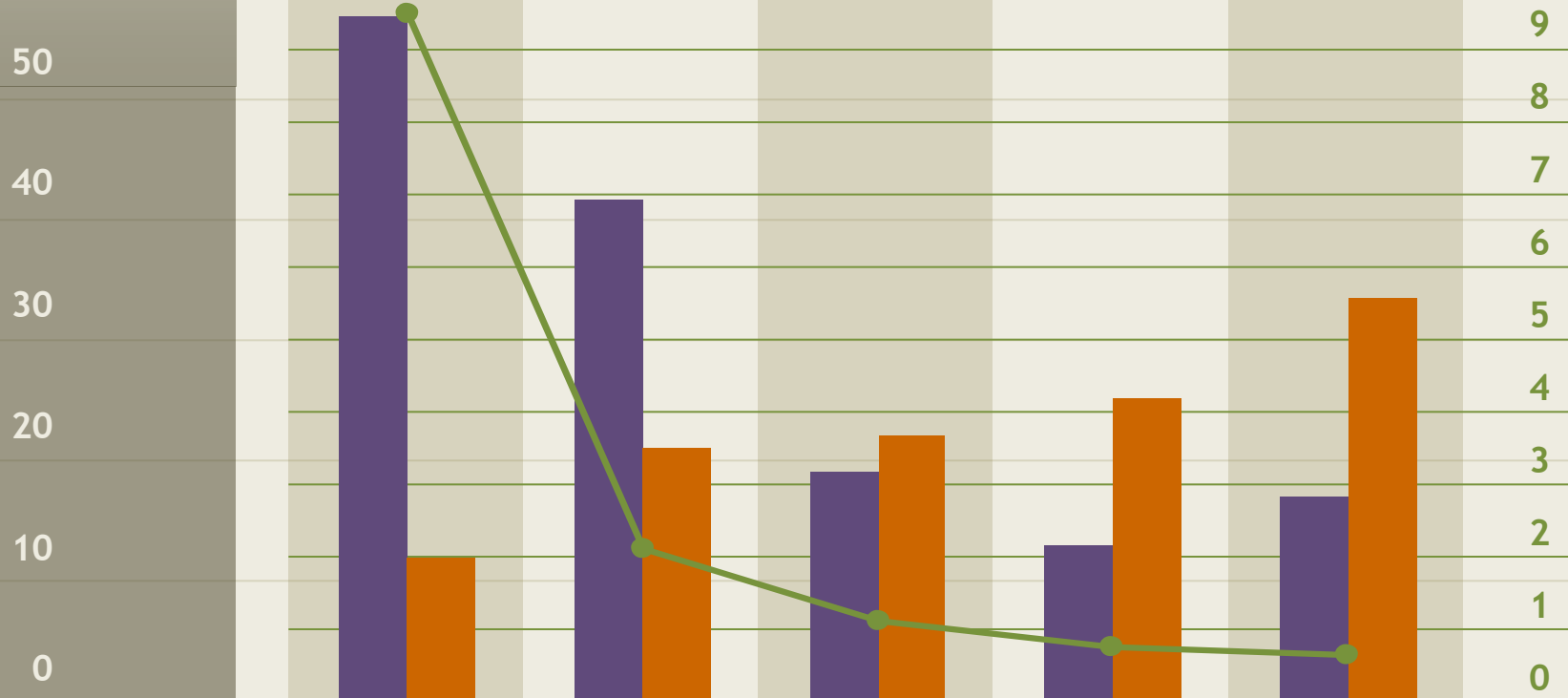
China is the main driver of increasing energy demand in the current decade, but India takes over in the 2020s as the principal source of growth

World oil reserves

Oil discoveries and production, 1960-2006

Billion
barrels/year

1960-1969 1970-1979 1980-1989 1990-1999 2000-2006



Discoveries

Ratio discovery/production

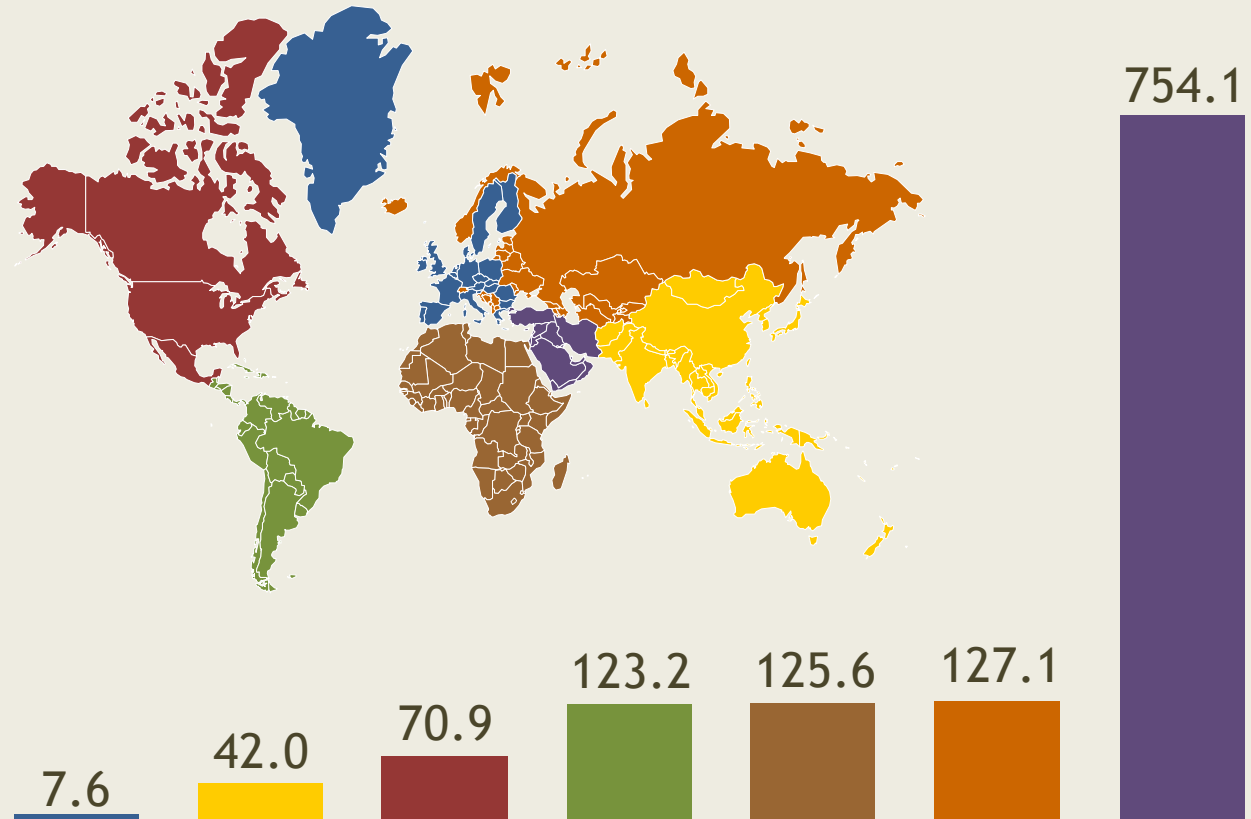
Production

Source: World energy outlook 2008

Proven Oil Reserves (end of 2008)

Billion barrels

- European Union
- Asia Pacific
- North America
- South & Central America
- Africa
- Russia & other Eurasian countries
- Middle East

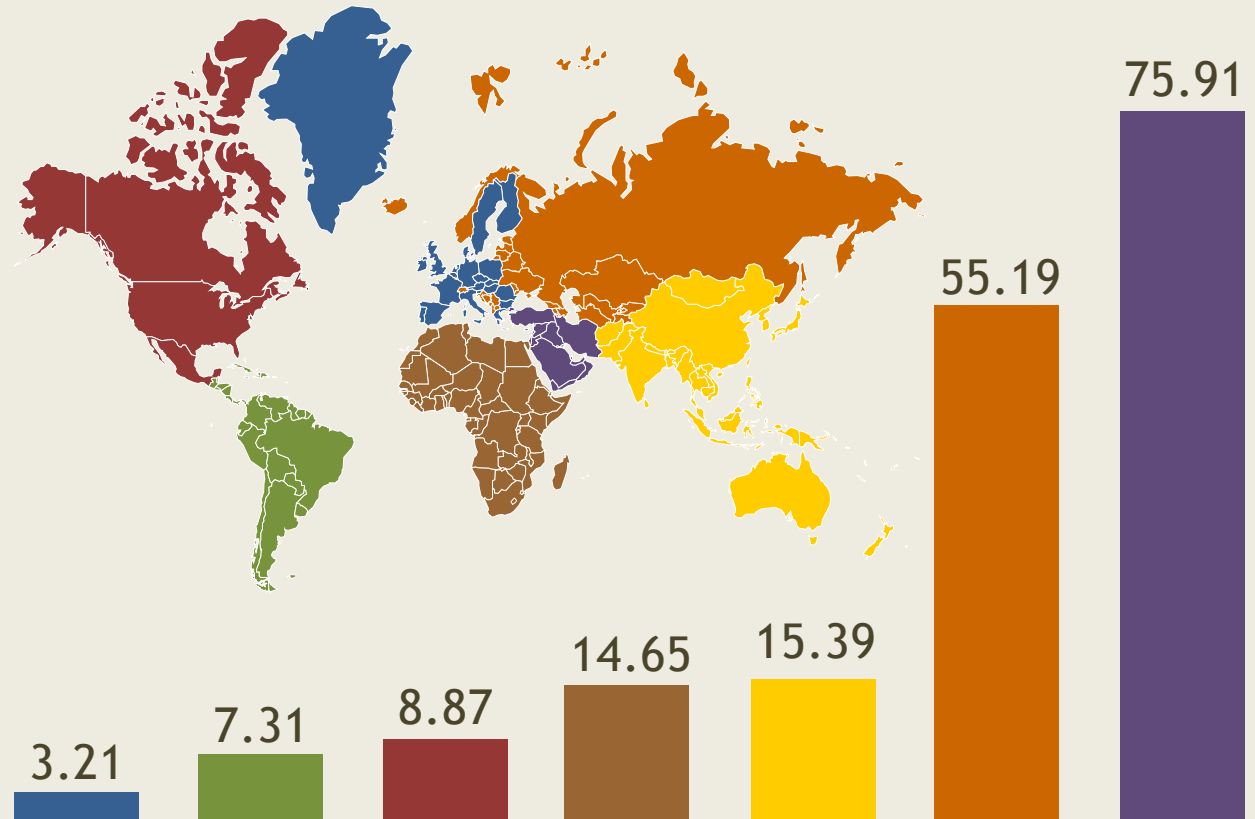


Source: BP statistical review of world energy full report 2009

Proven Gas Reserves (end of 2008)


Trillion
cubic metres

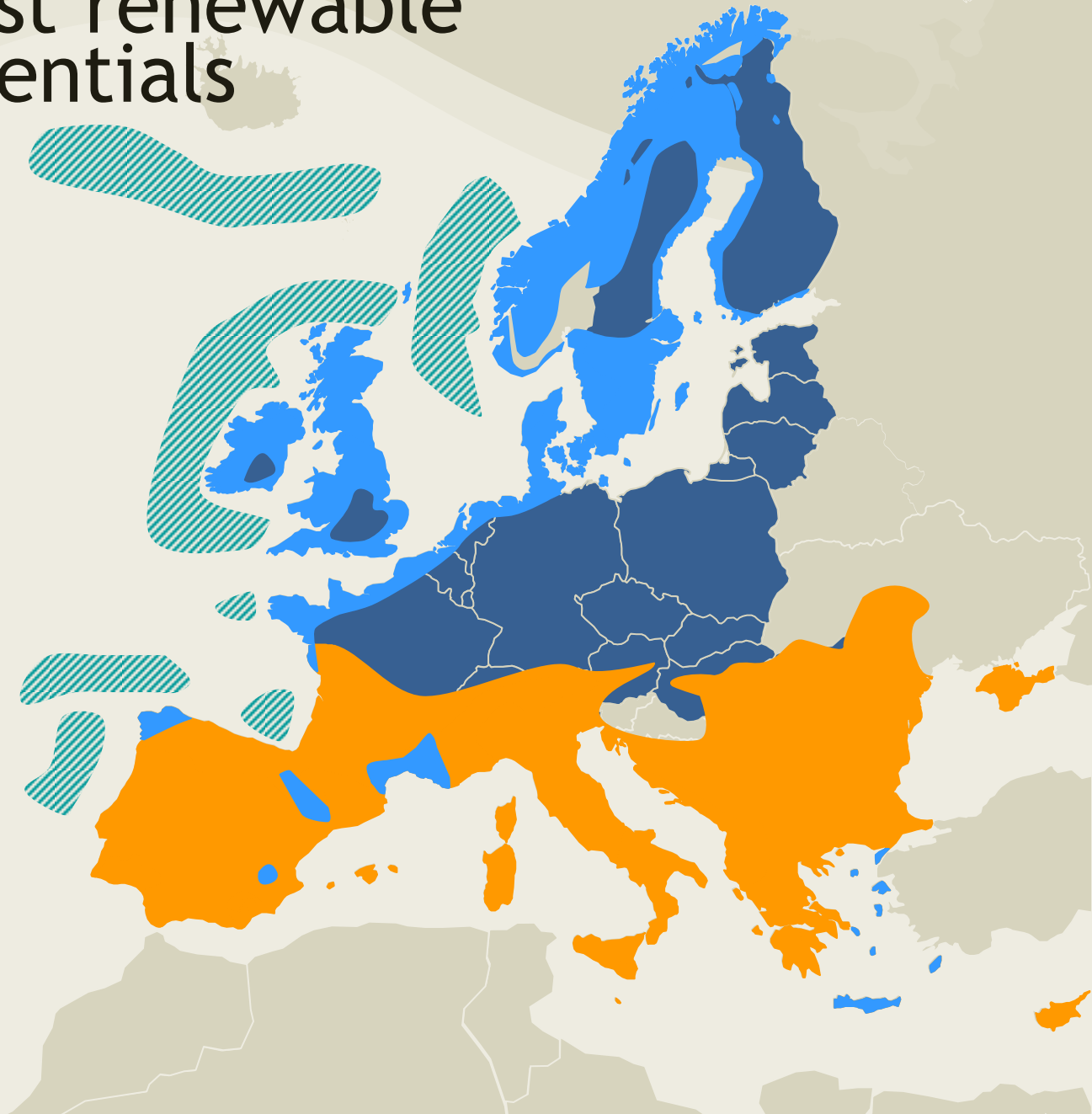
- European Union
- Asia Pacific
- North America
- South & Central America
- Africa
- Russia & other Eurasian countries
- Middle East



Source: BP statistical review of world energy full report 2009

EU strongest renewable energy potentials

- Wind Energy Onshore 
- Solar Energy 
- Wave Energy 



Simplified Map

TRANSITION TO A CLEAN ECONOMY

CLEAN ENERGY IS THE GROWTH OF TOMORROW



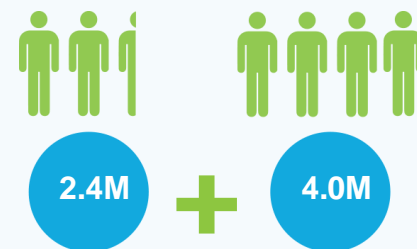
EU's renewable energy sector created in 2014 an annual turnover of around **143.6 billion EUR**

Source: EurObserv'ER



EU companies have a share of **40% of all patents** for renewable technologies

Source: European Parliamentary Research Service



2.4 million Europeans are employed in sectors providing energy efficiency products and services. More than **1 million people** work in the renewable energy sector, with potentially **3 million more jobs by 2020**

Source: European Commission



A low Carbon Future

Increasing Import
Dependency



CHALLENGES AND OPPORTUNITIES



Modernise our economy by bringing down greenhouse gas emissions while creating jobs and growth

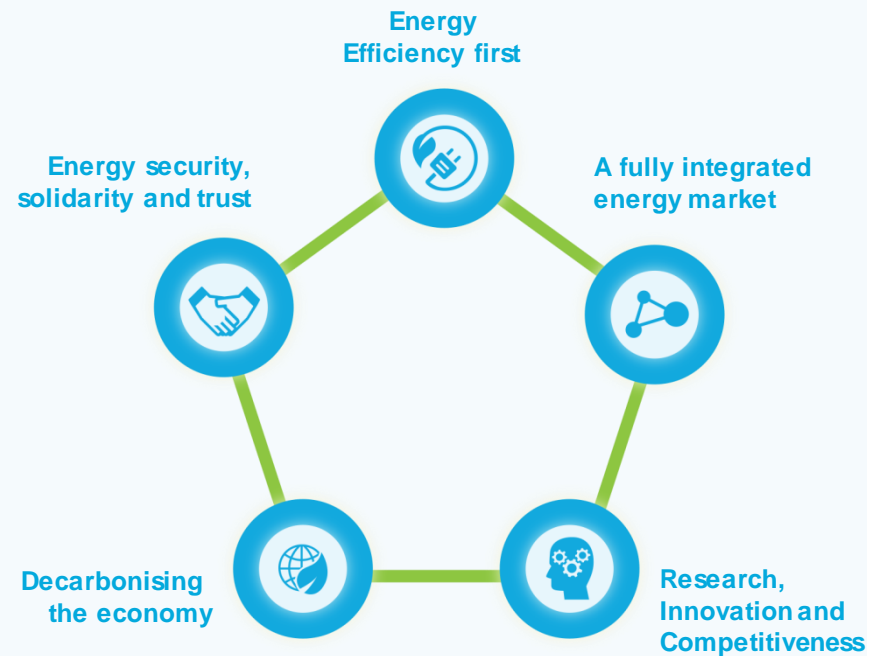


The EU as the **world leader on renewable energy and placing energy efficiency first** based on new technologies and industrial leadership



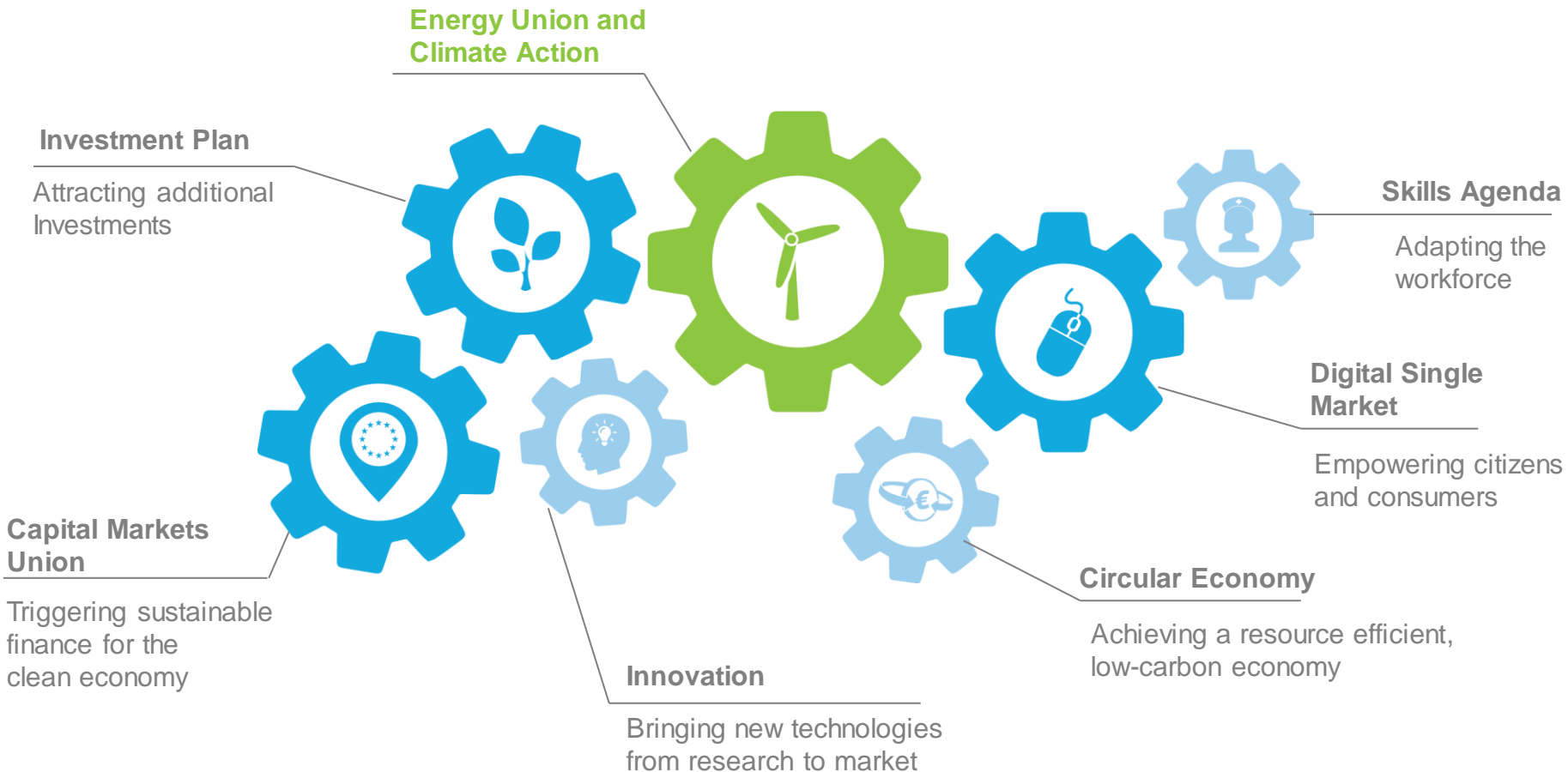
Ensure a socially fair transition where regions, cities and consumers play an active role

ENERGY UNION STRATEGY



MODERNISATION OF THE ECONOMY

ROLE OF THE ENERGY UNION AND CLIMATE ACTION



CLIMATE DELIVERABLES – PARIS AND BEYOND

PARIS AGREEMENT REQUIREMENTS



Ratification by:

55
parties

Of 197 parties to
the convention



Representing:

55%

Global greenhouse
gas emissions



EU TRIGGERS PARIS AGREEMENT



EU ratification:

>55%

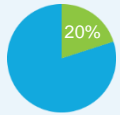
Takes us across
emissions threshold



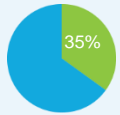
PARIS2015
UN CLIMATE CHANGE CONFERENCE
COP21·CMP11

CLIMATE DELIVERABLES

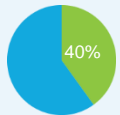
FINANCIAL SUPPORT AND INVESTMENTS



20% of the EU budget goes to climate-related expenditure



Climate-related expenditure will exceed 35% of the overall Horizon 2020 budget



At least 40% of the European Fund for Strategic Investments (EFSI) will support projects with components that contribute to climate action



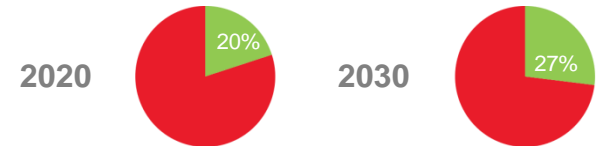
European External Investment Plan, supporting energy projects in Africa and in the Neighbourhood

CUT GREENHOUSE GAS EMISSIONS BY AT LEAST 40%



(Compared to 1990)

INCREASE THE SHARE OF RENEWABLES IN THE ENERGY MIX TO AT LEAST 27%



IMPROVE ENERGY EFFICIENCY BY AT LEAST 27%



(Compared to the "Business-as-usual" scenario)

NEXT STEPS



EU implements the **Paris Agreement on Climate Change**



Adopting and implementing the **Energy Union and Climate Change** proposals



Implementing the **Strategy on low-emission mobility**



Accelerating **clean energy innovation and global competitiveness**



Working on **sustainable finance** and investments



Strengthening the **EU's enabling environment** for the transition to a clean economy



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ENERGY UNION

EnergyUnion #EnergyUnion #EnergyUnion

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Commission européenne

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Moltes gràcies!